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54 Lubricating oil composition containing sediment-reducing additive.

57 Lubricating oil compositions which contain polycarboxylic acid-glycol esters as friction modifiers in combination with hydrocarbon soluble alkenyl succinimide dispersants with reduced tendency toward formation of sediment upon storage through addition of small proportions of polyol or polyol anhydride partial ester of a fatty acid or an ethoxylated fatty acid, amine or amide stabilizer. Glycerol oleates are preferred stabilizer additive.

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LUBRICATING OIL COMPOSITION CONTAINING SEDIMENT-REDUCING ADDITIVE

This invention relates to storage stable lubricating oil compositions containing an additive package which provides both dispersant and friction modification 5 properties. More particularly, this invention relates to a formulated lubricating oil composition containing a .7 polycarboxylic acid-glycol ester friction modifier and an alkenyl succinimide dispersant having a reduced tendency to form sediment upon storage. 10 Lubricating oil compositions which contain 11 polycarboxylic acid-glycol esters as friction reducing 12 components are known in the art and are disclosed, for ex-13 ample, in U.S. Patent 4,105,571 issued August 8, 1978 to 14 Shaub et al. The oil-soluble alkenyl succinimide disper-15 sants, particularly polyisobutenyl succinimide disper-16 17 sants, are well-known and are disclosed in U.S. Patent. 3,172,892, issued March 9, 1965 to Le Suer et al., and 19 U.S. Patent 3,933,659, issued January 20, 1976 to Lyle et al. 20 It is known that lubricating oil compositions 21 22 containing the aforesaid alkenyl succinimide dispersants 23 and polycarboxylic acid-glycol ester friction modifiers 24 offer a number of advantageous properties, however, a 25 problem frequently encountered is the tendency of appre-26 ciable quantities of sediment to form upon storage of 27 formulated compositions containing these additives and 28 other conventionally employed additives, especially metal 29 containing additives. The present invention deals with 30 this problem by providing additives found effective in 31 stabilizing such compositions against sediment formation, 32 the stabilizer additives being certain polyol-fatty acid 33 esters or ethoxylated fatty acids, amines or amides. Shaub et al in U.S. Patent 4,105,571 disclose 34 35 that incompatibility problems of zinc dihydrocarbyl di-36 thiophosphate and glycol ester friction-reducing compon-37 ents can be resolved by pre-dispersing either component 38 in an ashless dispersant prior to combining them in the

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lubricating oil formulation; however, Shaub et al do note that formulations containing dispersants based on a re-action product of polyisobutenyl succinic anhydride and polyamine exhibited evidence of storage instability and suggested that an increased amount of dispersant may be necessary to maintain compatibility. The present invention deals with this problem by providing a stabilizer additive found effective in compatibilizing the composi-tions disclosed herein or enhancing the compatibility of said components.

In accordance with the present invention, there are provided storage stable lubricating oil compositions having a reduced tendency to form sediment comprising:

- (a) a polycarboxylic acid-glycol ester friction reducing component,
- (b) an oil-soluble alkenyl succinimide or borated alkenyl succinimide dispersant, and
- (c) an oil-soluble stabilizer additive being a polyol or polyol anhydride partial ester of a C₈-C₂₂ fatty acid or an ethoxylated fatty acid, fatty amine or fatty amide, in an amount effective to reduce the tendency of said lubricating oil formulation to form sediment.

The term lubricating oil composition as used herein is meant to refer to fully formulated compositions intended for use, for example as crankcase motor oils which contain a number of conventionally used additives in the usual amounts especially oxidation inhibitors, rust inhibitors, viscosity index improvers, such as ole-fin copolymers, pour depressants, oil-soluble detergent additives such as the neutral and basic metal phenates, sulfurized phenates and sulfonates, such as the calcium and magnesium sulfurized phenates and sulfonates, as well as the zinc dialkyl dithiophosphates which are useful anti-oxidant and anti-wear additives. It is believed that the metal con-

1 taining additives such as the normal and basic metal sulfonates, phenates and sulfurized phenates and metal dithiophosphates contribute to the tendency of lubricating 4 oil compositions to form sediment when in the presence of the ester friction reducing components and alkenyl succinimide dispersant. The metal phenates and sulfonates 7 noted above are typically employed in amounts of from about 2 to 5 weight percent and metal dithiophosphates are usually found in fully formulated lubricating oil com-10 positions in amounts from about 1 to 3 weight percent. 11 The friction reducing esters are generally de-12 rived from the esterification of a polycarboxylic acid 13 with a glycol and may be partial esters or diesters of 14 the formulas: 15 HO-R'-OOC-R-COOH and HO-R'-OOC-R-COOR"-OH 16 wherein R is the hydrocarbon radical of the acid and R' 17 and R" is either the hydrocarbon radical of an alkane 18 diol or the oxy-alkylene radical from an oxa-alkane diol 19 as defined hereinbelow. The polycarboxylic acid may be 20 an aliphatic saturated or unsaturated acid and will gen-21 erally have a total of about 24 to 90, preferably about 22 24 to 60, carbon atoms and about 2 to 3, preferably about 2, carboxylic acid groups with at least about 9 carbon 24 atoms, preferably about 12 to 42, especially 16 to 22 car-25 bon atoms between the carboxylic acid groups. Generally 26 about 1-3 moles of glycol, preferably 1-2 moles of glycol, are used per mole of acid to provide either a complete or 28 partial ester. Also, esters can be obtained by esterifying a 29 30 dicarboxylic acid or mixture of such acids with a diol 31 or mixture of diols, in which case R would then be the 32 hydrocarbon radical of the dicarboxylic acid and R' and 33 R" would be the hydrocarbon radicals associated with the diol or diols. 34 The friction reducing esters are typically used 36 in amounts ranging from about 0.01 percent to 2 percent

by weight, more preferably 0.05 to 0.5 percent by weight based upon the overall weight of the lubricating oil composition, more preferably, formulations containing 0.1 to 0.3 weight percent are highly effective.

Especially preferred are the dimer acid ester friction reducing esters. The term dimer acid used herein is meant to refer to those substituted cyclohexene dicarboxylic acids formed by a Diels-Alder-type reaction which is a thermal condensation of C_{18} - C_{22} unsaturated fatty acids, such as tall oil fatty acids, which typically contain about 85 to 90 percent oleic or linoleic acids. Such dimer acids typically contain about 36 carbon atoms. The dimer acid structure can be generalized as follows:

R₂

24 .

with two of the R groups being carboxyl groups and two being hydrocarbon groups depending upon how the condensation of the carboxylic acid has occurred. The carboxyl groups can be -(CH₂)₈COOH;-CH=CH(CH₂)₈COOH;-(CH₂)₇COOH;
-CH₂-CH=CH(CH₂)₇COOH;-CH=CH(CH₂)₇COOH and the hydrocarbon terminating group can be represented by: CH₃(CH₂)₄-;
(CH₃(CH₂)₅-;CH₃(CH₂)₇-;CH₃(CH₂)₄CH=CH-; CH₃(CH₂)₄CH=CH-CH₂-; and the like. The dimer of linoleic acid which is the preferred embodiment can be expressed in the following formula:

Also the term dimer acid as used herein neces-2 sarily includes products containing up to about 24 per-3 cent by weight trimer, but more typically about 10 per-4 cent by weight trimer since, as is well known in the art, 5 the dimerization reaction provides a product containing 6 a trimer acid having molecular weight of about three times 7 the molecular weight to the starting fatty acid. The polycarboxylic acids or dimer acids noted 9 above are esterified with a glycol, the glycol being an 10 alkane diol or oxa-alkane diol represented by the formula 11 HO(RCHCH₂O)_xH wherein R is H or CH₃ and x is about 2 to 100, preferably 2 to 25 with ethylene glycol and diethy-13 lene glycol particularly preferred. A preferred embodiment is formation of the ester with about 1 to 2 moles of glycol per mole of dimer acid or polycarboxylic acid, such as the ester of diethylene glycol with dimerized linoleic acid. 17 The oil-soluble alkenyl succinimide ashless dis-18 persants are those formed by reacting a polyalkenyl suc-19 cinic acid or anhydride with a polyalkyleneamine. Pre-20 ferably the alkenyl group is derived from a polymer of a 21 C2 to C5 mono-olefin, especially a polyisobutylene where the polyisobutenyl group has a number average molecular weight of about 700 to about 5,000, more preferably about 900 to 1,500. The polyamines may be represented by the 25 formula $NH_2(CH_2)_n - (NH(CH_2)_n)_m - NH_2$ wherein n is 2 to 3 and m is 0 to 10. Illustrative are ethylene diamine, diethy-27 lene triamine, triethylene tetramine, tetraethylene pent-28 amine, which is preferred, pentaethylene hexamine and the 29 like, as well as mixtures of such polyamines. These amines 30 are reacted with the alkenyl succinic acid or anhydride in ratios of about 1:1 to 10:1 moles of alkenyl succinic 32 acid or anhydride to polyamine. 33 The borated alkenyl succinimide dispersants are 34 35 also well known in the art as disclosed in U.S. Patent 3,254,025. These borated derivatives are provided by treating the alkenyl succinimide with a boron compound

selected from the class consisting of boron oxides, boron halides, boron acids and esters thereof in an amount to provide from about 0.1 atomic proportion of boron to about 10 atomic proportions of boron for each atomic proportion of nitrogen in the dispersant. The borated product will generally contain about 0.1 to 2.0, preferably 0.2 to 0.8 weight percent boron based upon the total weight of the borated dispersant. The boron is considered to be present as dehydrated boric acid polymers attaching as the metabor-9 10 ate salt of the imide. The boration reaction is readily carried out by adding from about 1 to 3 weight percent, 11 based on the weight of dispersant, of said boron compound, preferably boric acid, to the dispersant as a slurry in 13 mineral oil and heating with stirring as from about 135°C to 165°C for from 1 to 5 hours followed by nitrogen stripping and filtration of the product. These alkenyl succinimide ashless dispersants and 17 borated derivatives thereof are used customarily in lubri-18 cating oil compositions in amounts ranging from 0.1 to 10 percent, preferably 0.5 to 5 percent, by weight based upon the total weight of the finished composition. 21 One category of the stabilizer additives of the 22 present invention may generally be defined as the polyol 23 ester of a Cg-C22 fatty acid, partial ester meaning at least one hydroxy group remains unreacted. Preferably 1 to 3 free OH groups are present such as an average of 1.5 27 to 2.5 free hydroxy groups. Such compounds are, per se, known in the art and it is only their use as a stabilizing agent in a formulated composition containing both the ester 30 friction modifier and alkenyl succinimide dispersant or borated dispersant derivative thereof which is the basis 32 of the present invention. Suitable polyols for preparing the ester stabili-33 34 zer of the present invention are those polyhydric alcohols such as glycerol, diglycerol, and the sugar alcohols, 35 36 which may be represented in the formula CH2OH(CHOH) CH2OH 37 where m is one to five as well as the polyol anhydrides

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1 thereof. Preferred are the esters of glycerol itself,
^{2} C<sub>3</sub>H<sub>5</sub> (OH)<sub>3</sub>, sorbitol and sorbitol anhydride (sorbitan).
3 Esters based upon relatively higher, i.e., C12-C22, fatty
 4 acids or mixtures of fatty acids are more preferable, such
 5 as, the tall oil fatty acids. The fatty acids may be satu-
 6 rated or unsaturated. Especially preferred are glycerol
7 and sorbitan partial esters of liquid C_{18}-C_{22} unsaturated
8 fatty acids such as oleic, linoleic, and palmitoleic fat-
9 ty acids and mixtures of such acids.
10
              Ethoxylated oil-soluble fatty acids, fatty acid
11 amines, and amides have also been found suitable for use
12 as sediment-reducing stabilizer additives in the composi-
13 tions of the present invention. Useful products are those
14 oil-soluble ethoxylated additives of about C_8 to C_{22} satu-
15 rated or unsaturated fatty acids, amines or amides. The
16 degree of ethoxylation of such products is about 2 to 30
17 moles, preferably 1 to 5 moles of ethylene oxide per mole
18 of fatty acid, amine or amide, so that the products retain
19 oil solubility. Derivatives of liquid unsaturated C_{12}^{-C}
20 fatty acids are preferred, such as oleic, linoleic, pal-
21 mitoleic and mixtures thereof, such as the tall oil fatty
22 acids and vegetable oil fatty acids, for example, those
23 derived from cottonseed and soybean oils which contain
24 major amounts of unsaturated C_{18} fatty acids and which are
25 generally liquid at room temperature.
26
              Of this category, the oil-soluble ethoxylated
27 fatty acid amines are a preferred embodiment including
28 both fatty acid monoamines and diamines, such as, oil-sol-
29 uble polyethoxylated (1-3 moles of ethylene oxide) coco-
30 amine derived from mixed coconut oil fatty acids (C_{12}-C_{15})
31 and tallow diamine ethoxylates (1-3 moles of ethylene
32 oxide) derived from mixtures of predominantly C_{16}^{-C}_{18} fatty
33 acids.
34
              The quantity of sediment-reducing amount of ad-
35 ditive stabilizer of the present invention which is used
36 in a lubricating oil formulation is best expressed rela-
37 tive to the amount of the ester friction-reducing additive
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1 which is present. The broad ratio is about 2 to 20 parts 2 by weight of additive stabilizer per part by weight of 3 ester friction-reducing additive with the preferred ratio 4 being about 2 to 12 parts by weight of stabilizer additive 5 per part by weight of friction reducing ester. While the method of addition of the stabilizer 7 additive is largely a function of the exact composition of 8 the total finished formulation, it is generally preferable 9 to provide a blend of stabilizer additive, friction-reduc-10 ing ester and dispersant by admixing same at moderately 11 elevated temperatures, not greater than 150°F, and incor-12 porating this blend into the lubricating oil formulation 13 either prior to or subsequent to the addition of other ad-14 ditives in accordance with blending techniques known in 15 the art. The lubricating oil base stock employed herein 17 are those customarily used: The term lubricating oil in-18 cludes not only the petroleum hydrocarbon paraffinic, 19 naphthenic, and aromatic oils of lubricating viscosity, but 20 also synthetic oils, such as, polyethylene oils, esters of 21 dicarboxylic acids, complex ester oils, polyglycol, and 22 alcohol alkyl esters of carbonic or phosphoric acids, poly-23 silicones, fluorohydrocarbon oils and the like. Preferred 24 base stocks are mineral hydrocarbon oils of a paraffinic 25 nature, especially those having a viscosity of about 20 to 26 100 cS min. (100°F) and blends of such mineral paraffinic 27 oils. The stabilizer additives of the present invention 28 29 are generally effective in substantially eliminating all 30 but traces of sediment when the lubricating oil formulation 3] contains the usually preferred amounts of friction reduc-32 ing ester component, that is, about 0.05 to 0.3 weight per-33 cent and therefore, formulations prepared in accordance

34 with the present invention which contain these amounts of 35 friction-reducing ester component are particularly pre-36 ferred. For formulations containing more than about 0.3 37 weight percent of ester component, there will be in most 1 cases a substantial reduction in the amount of sediment

observed after centrifuging as opposed to a complete eli-

mination to trace levels.

Examples 1-4

Lubricating oil formulations were prepared con-5 taining the dimer acid ester friction modifier and the alkenyl succinimide dispersant to which were added the 8 sediment-reducing additives of the present invention. The formulation was a standard 10W-SAE quality automotive lub-10 ricating oil composition containing a zinc dialkyl dithioll phosphate, overbased metal sulfonate, rust inhibitor, and 12 VI improver-in typical proportions. At this point the 13 formulation was storage stable with no evidence of sediment 14 formation. To this was added 0.1 percent by weight of a 15 friction modifier being the ester of a dimerized linoleic 16 acid and diethylene glycol and 5 weight percent of the re-17 action product of 2.1 moles polyisobutenyl (Mn=1300) suc-18 cinic anhydride (Sap. No. 103) and 1 mole of alkylene poly-19 amine to provide the Base Formulation. The polyamine had 20 a composition approximating tetraethylene pentamine and 21 is available under the trade name "DOW E-100" from Dow 22 Chemical Company, Midland, Michigan. Samples (100 ml., cali-23 brated test tube) of this base formulation were centrifuged 24 for 8, 16 and 24 hours at 1900 r.p.m. at room temperature 25 and thereafter, samples containing the sediment reducing 26 additives of this invention were also tested for compat-27 ibility by centrifuging under the same conditions. The volume 28 percent sedimentvas measured on the basis of the sediment observed in

29 a calibrated test tube which contained the 100 ml. samples 30 and the results are set forth in the following Table I.

TABLE I

1	TABLE I					
2	Vol. % After Centrifuging					
3		8 hrs.	l6 hrs.	24 hrs.		
4 5	Base	.20	.50	3.00		
6	Page & Clarenta			3.00		
7	Base + Glyceride (Example l and lA)	Trace	Trace	Trace		
8 9	Base + Sorbitan Ester (Example 2)	Trace	Trace	Trace		
10	Base + Ethoxylated	_	_	Тита се		
11	Cocoamine			Trace		
12	(Example 3)	•				
13	Base + Ethoxylated	· -	-	Trace		
14	Tallow Diamine (Example 4)					
15		weight per	cent liquid	mixture		
16	Example 1: 0.26 weight percent liquid mixture of mono- and diglyceride of oleic acid, 55 percent mono-					
17						
18	by ICI America, Inc.					
19	Example 1A: Example Ex	mple 1 was 1	repeated us	ing 0 56		
20	Example 1A: Example 1 was repeated using 0.56 weight percent of the same glyceride with the same results					
21						
22	Example 2: 1.25	weight perd	ent Sorbita	n Mono-		
23	oleate liquid having 1900 (cps. at 25°	C viscosity	sold as		
24	Arlacel® 80 by ICI America	, Inc.		DOIG GS		
25	Example 3: 1.25	weight perc	ent ethoxyl	lated coco-		
26	Example 3: 1.25 weight percent ethoxylated coco- amine sold as Ethomeen C-12 by Armak, Inc., 2 moles ethyl-					
27						
28	Example 4: 1.25 weight percent ethoxylated tal-					
29						
30	moles ethylene oxide per mole	amine, aver	age mol. we	ight = 530		
31	Example 5	•		- 330.		
32	A formulation was	prepared s	imilar to t	the hara		
33	formulation, the preceding F	Examples exc	ent that O	are base		
33 formulation, the preceding Examples except that 0.3 weight 34 percent of the dimer acid ester friction reducing component						
35 V	was used. The base formulat	ion showed	about a 3 0	component		
36 percent sediment formation after 24 hours centrifuging.						
37	37 After addition of 1.25 weight percent of the same gly-					
	"c191	Percent C	- cue saule	9-7-		

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- 1 ceride of Example 1, the formation was stable after 24 2 hours centrifuging.
- 3 Example 6
- 4 Example 5 was repeated with the same results
- 5 using the same stabilizer additive in the same amount ex-
- 6 cept that the base formulation contained a borated alkenyl
- 7 succinimide dispersant prepared by reacting the dispersant
- 8 of the base formulation with a slurry of 1.4 moles of
- 9 boric acid in mineral oil over a 3 hour period at 135°
- 10 to 165°C followed 4 hours of nitrogen stripping. The
- 11 final product contained 1.5 weight percent nitrogen and
- 12 0.3 weight percent boron and had a Mn of about 3,000.

WHAT WE CLAIM IS:

- l. A storage stable lubricating oil composition having a reduced tendency to form sediment comprising a lubricating oil containing
 - (a) .01 to 2 percent by weight of a polycarboxylic acid-glycol ester friction reducing component;
 - (b) 0.1 to 10 percent by weight of an oilsoluble alkenyl succinimide or borated alkenyl succinimide dispersant; and
 - (c) an oil-soluble stabilizer additive being a polyol or polyol anhydride partial ester of a C₈-C₂₂ fatty acid, an ethoxylated C₈-C₂₂ fatty acid, fatty amine or fatty amide, in an amount effective to reduce the tendency of said lubricating oil compositions to form sediment.
- 2. The composition of claim 1 wherein said (a) component is a dimer acid ester of an unsaturated fatty acid having from about 16 to 22 carbon atoms between the carboxylic acid groups of said dimer acid.
- 3. The composition of claims 1 or 2 wherein there is present 0.05 to 0.5 percent by weight of said (a) component based on the total weight of the lubricating oil composition.
- 4. The composition of claims 1-3, wherein said (c) component is a glycerol partial mono- or di-ester of oleic, linoleic or palmitoleic acid or a mixture of said acids.
- 5. The composition of claim 4 wherein said (c) component is a mixture of glycerol mono- and di-esters of oleic acid.
- 6. The composition of claim 3 wherein said (c) component is a sorbitan partial ester of oleic acid.

- 7. The composition of claim 3 wherein said (c) component is an ethoxylated C_{12} - C_{18} fatty monoamine or diamine containing 1 to 3 mole or ethylene oxide per mole of said monoamine or diamine.
- 8. The composition of claims 1-7 wherein the weight ratio in parts by weight of said (c) component to said (a) component is from 2 to 20 parts by weight of said (c) component per part by weight of said (a) component.
- 9. The composition of claims 1-8 wherein said
 (a) component is diethylene glycol ester of dimerized linoleic acid present in an amount from about 0.1 to 0.3 weight
 percent, based on the total weight of the composition.
- 10. The composition of claims 1-9 wherein said (b) dispersant component is a polyisobutenyl succinic anhydride-polyalkyleneamine reaction product or borated polyisobutenyl succinimide.



EUROPEAN SEARCH REPORT

EP 81 30 1562

	DOCUMENTS CONSI	CLASSIFICATION OF THE APPLICATION (Int. Cl. ³)		
Category	Citation of document with indi- passages	cation, where appropriate, of relevant	Relevant to claim	AT LIOATION (IIII. OI)
DΧ	line 66 - co column 6, l	5-11; column 3, olumn 5, line 50; ines 56-65; lines 9-16; column	1-4,6, 8-10	C 10 M 1/14 3/08
	& NL - A - 78 070 & FR - A - 2 401	506 218 		·
D	US - A - 3 933 65 * Claims 1-8		1,7,10	TECHNICAL FIELDS SEARCHED (Int. Cl.3)
	& FR - A - 2 277			C 10 M 1/14 3/08
D	<u>US - A - 3 172 8</u> * Claims 1-6		10	3, 00
D	US - A - 3 254 0: * Claims 1-12		10	
				CATEGORY OF CITED DOCUMENTS
				X: particularly relevant A: technological background O: non-written disclosure P: intermediate document T: theory or principle underlying the invention E: conflicting application D: document cited in the application L: citation for other reasons
+	The present search report has been drawn up for all claims		&: member of the same patent family, corresponding document	
Place of search Date of completion of the search Examiner				
The Hague 21-08-1981 ROTSAERT EPO Form 1503.1 06.78				

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